

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

CYBERLUX CORPORATION,

Plaintiff,

-against-

AJW PARTNERS, LLC, AJW OFFSHORE,  
LTD, AJW QUALIFIED PARTNERS, LLC, and  
NEW MILLENNIUM CAPITAL PARTNERS  
II, LLC,

Defendants.

Case No. 07 CV 7808 (DAB)

ECF CASE

NOTICE OF APPEARANCE

To the Clerk of This Court and All Parties of Record:

PLEASE TAKE NOTICE that the undersigned counsel hereby appears in the  
within action for Defendants AJW Partners, LLC, AJW Offshore, Ltd., AJW Qualified  
Partners, LLC and New Millennium Capital Partners II, LLC.

I certify that I am admitted to practice in this court.

OLSHAN GRUNDMAN FROME  
ROSENZWEIG & WOLOSKY LLP

By: /s/ Jack M. Kint, Jr.  
Jack M. Kint, Jr. (JK7947)  
Attorneys for Plaintiffs  
Park Avenue Tower  
65 East 55<sup>th</sup> Street  
New York, New York 10022  
(212) 451-2300  
jkint@olshanlaw.com